

CCH Access™ Tax  
2021-5.3  
Release Notes

January 15, 2023



**CCH Access™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

## Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2021-5.3

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### Tax Updates

#### Corporation and S Corporation

**New Jersey** - Fiscal updates have been made and are available for paper processing.

**Ohio** - Fiscal updates have been made and are available for paper processing.

### Electronic Filing Updates

#### Corporation and S Corporation

**New Jersey** - Fiscal filing for form CBT100/CBT100S is available.

## Tax Product Updates

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### Individual (1040) Product Updates

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#### Illinois

The United States Postal Service (USPS) did not deliver all IL-1040ES (Estimated Income Tax Payments for Individuals) and IL-1040V (Payment Voucher for Individuals) to the address required by the Illinois Department of Revenue. It is believed that this impacted senders who used USPS tracking services. Illinois worked with the USPS and has indicated that this situation has been resolved.

First, if the mail was returned, Illinois asks the sender to immediately resubmit the mail. If the taxpayer receives a penalty resulting from this issue, a penalty abatement should be requested which includes proof of the returned mail.

Second, Illinois asks senders utilizing USPS tracking services to use an alternate address.

Illinois Department of Revenue

101 West Jefferson Street

Springfield, IL 62702

Diagnostics 23120 and 23121 will be issued and contain the information shown above. These updates are on the 2021-5.3 release, posting 1/15/2023.

## Corporation (1120) Product Updates

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### Idaho

The calculation of current year net operating loss carryforward/carryback on Form 56 will no longer exceed the amount of Idaho net operating loss carryover and carryback entered on Form 41, Line 36.

### Kansas

**Kansas Form K-120** is now correctly limiting NOL to 80% of taxable income in consolidated returns.

### Texas

**Form 05-102, Sections A, B, and C** will produce for each subsidiary and contain the information from the lower levels.

## S Corporation (1120S) Product Updates

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### New Jersey

**Form PTE-10, Line 7, Estimated Tax Paid**, now includes amounts entered with State Code 'NJ' and Code '2P' in Payments/Penalties/Estimates > Payments > State Quarterly Payments.

### Ohio

Ohio has been updated for fiscal year IT 4708 returns with a fiscal year end date in 2022.

## Estate & Gift (706/709) Product Updates

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### Massachusetts

A new version of Form M-4768 that includes a scan line has been added for dates of death in 2022.